



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, August 31, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

| Market Ends the Day Positively   | Today    | Previous | Chg       | Chg (%) | YTD Chg   | YTD (%) |
|----------------------------------|----------|----------|-----------|---------|-----------|---------|
| CSE All Share Price Index (ASPI) | 21,338.7 | 21,315.9 | 22.78     | 0.11    | (1,285.6) | (5.7)   |
| S&P SL 20 Index                  | 6,009.7  | 6,005.3  | 4.3       | 0.1     | (147.7)   | (2.4)   |
| RSI                              | 44.6     | 43.0     |           |         |           |         |
| Value of Turnover (LKR Mn)       | 1,015.0  | 2,204.1  | (1,189.1) | (53.9)  |           |         |
| TRI on All Share (ASTRI)         | 33,598.0 | 33,562.1 |           |         |           |         |
| Foreign Purchases (LKR Mn)       | 50.9     | 850.1    |           |         |           |         |
| Foreign Sales (LKR Mn)           | 32.3     | 824.1    |           |         |           |         |
| Foreign Net Flow (LKR Mn)        | 18.7     | 26.0     |           |         |           |         |
| Volume of Turnover (No. in Mn)   | 50.6     | 66.5     |           |         |           |         |
| Market Capitalization (LKR Bn)   | 7,730.8  | 7,716.3  |           |         |           |         |
| Market Valuation                 |          |          |           |         |           |         |
| PER (x)                          | 11.2     |          |           |         |           |         |
| PBV (x)                          | 1.3      |          |           |         |           |         |
| DY (%)                           | 3.0      |          |           |         |           |         |

## Intra-Day Trading of ASPI

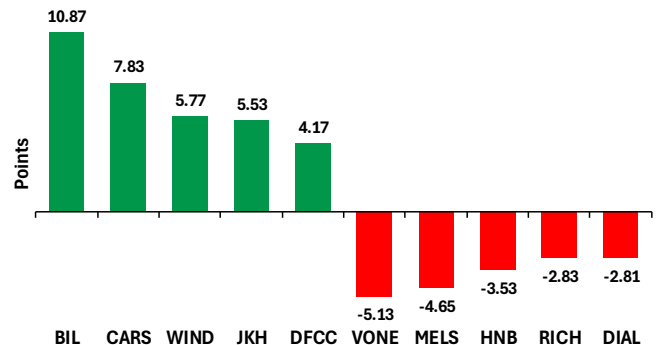
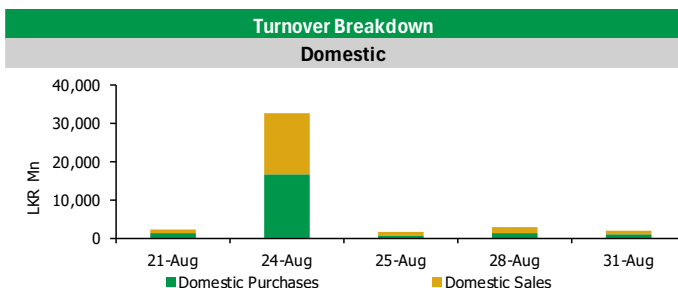
| Exchange Date | Opening Index | Day's High | Day's High - Opening Index | Day's Low | Day's Low - Opening Index | Closing Index | Intra-Day Point Change | % Change |
|---------------|---------------|------------|----------------------------|-----------|---------------------------|---------------|------------------------|----------|
| 31-Aug-2026   | 21,315.91     | 21,382.22  | 66.31                      | 21,304.65 | -11.26                    | 21,338.69     | 22.78                  | 0.11%    |



## Top Gainers and Top Losers

| Top 5 Gainers | Price (LKR) | Chg (LKR) | Chg (%) | TTM EPS (LKR) | BVPS (LKR) | DPS (LKR) | PER (x) | PBV (x) | DY    |
|---------------|-------------|-----------|---------|---------------|------------|-----------|---------|---------|-------|
| RGEM          | 135.25      | 17.00     | 14.38%  | -5.38         | 47.59      | -         | -25.14  | 2.84    | -     |
| BRR           | 21.90       | 2.60      | 13.47%  | 0.22          | 5.46       | 0.20      | 99.55   | 4.01    | 0.91% |
| BIL           | 5.30        | 0.40      | 8.16%   | -1.42         | 12.77      | -         | -3.73   | 0.42    | -     |
| ONAL          | 47.00       | 3.50      | 8.05%   | 13.33         | 50.84      | 2.40      | 3.53    | 0.92    | 5.11% |
| EAST          | 69.90       | 5.00      | 7.70%   | 4.44          | 24.56      | -         | 15.74   | 2.85    | -     |
| Top 5 Losers  | Price (LKR) | Chg (LKR) | Chg (%) | TTM EPS (LKR) | BVPS (LKR) | DPS (LKR) | PER (X) | PBV (X) | DY    |
| SEMB (X)      | 0.20        | (0.10)    | -33.33% | 0.02          | 0.41       | -         | 10.00   | 0.49    | -     |
| LCEY          | 36.60       | (2.40)    | -6.15%  | -2.58         | 41.96      | -         | -14.19  | 0.87    | -     |
| TESS          | 1.80        | (0.10)    | -5.26%  | 0.05          | 0.45       | -         | 36.00   | 4.00    | -     |
| LGL (X)       | 33.20       | (1.80)    | -5.14%  | -9.32         | -4.97      | -         | -3.56   | -6.68   | -     |
| AFS           | 26.00       | (1.30)    | -4.76%  | 0.93          | 5.84       | -         | 27.96   | 4.45    | -     |

| Top Crossings |           |       |               | Contributors to ASPI           |  |                                |  |  |
|---------------|-----------|-------|---------------|--------------------------------|--|--------------------------------|--|--|
| Stock         | Qty       | Price | Turnover(LKR) | Positive Contributors (No.) 97 |  | Negative Contributors (No.) 99 |  |  |
| AEL           | 1,000,000 | 75.00 | 75,000,000    |                                |  |                                |  |  |
| SIRA          | 850,000   | 36.70 | 31,195,000    |                                |  |                                |  |  |



\* Not Meaningful

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

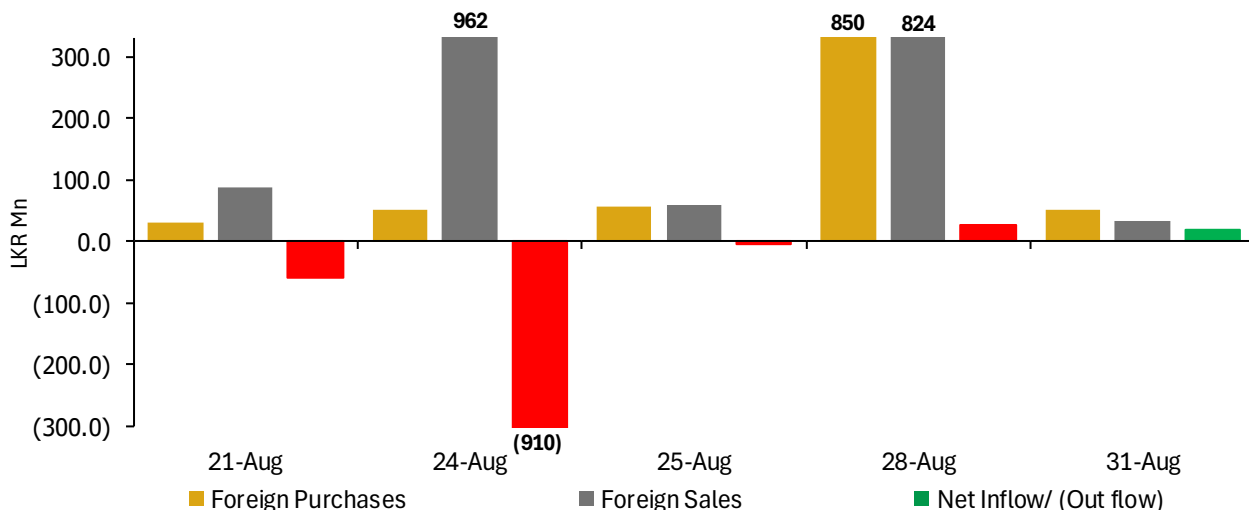
| Top Net Foreign Purchases | LKR Mn | Top Net Foreign Sales | LKR Mn |
|---------------------------|--------|-----------------------|--------|
| HAYL                      | 12.59  | BIL                   | (4.33) |
| CCS                       | 10.14  | LLUB                  | (1.77) |
| SAMP                      | 4.26   | VLL                   | (1.42) |
| LMF                       | 1.06   | CTHR                  | (1.12) |
| DIPD                      | 0.50   | CDB(X)                | (0.79) |

## Annual Foreign Participation

| Year  | Foreign Purchases (LKR Mn) | Foreign Sales (LKR Mn) | Net (LKR Mn) |
|-------|----------------------------|------------------------|--------------|
| 2020  | 53,023                     | 104,246                | (51,223)     |
| 2021  | 34,018                     | 86,665                 | (52,647)     |
| 2022  | 67,484                     | 36,878                 | 30,606       |
| 2023  | 41,470                     | 48,766                 | (7,296)      |
| 2024  | 48,686                     | 58,579                 | (9,893)      |
| 2025  | 61,283                     | 95,672                 | (34,389)     |
| 2026* | 29,605                     | 85,345                 | (55,740)     |

\*From January 02 to August 31, 2026

## Foreign Activities During Last 5 Days



## Daily Turnover Breakdown by Sector

| Sector                        | Turnover (LKR) | %      |
|-------------------------------|----------------|--------|
| Capital Goods                 | 300,635,536.35 | 29.62% |
| Food, Beverage & Tobacco      | 192,779,469.30 | 18.99% |
| Diversified Financials        | 122,517,578.80 | 12.07% |
| Banks                         | 104,578,117.65 | 10.30% |
| Materials                     | 82,581,783.05  | 8.14%  |
| Real Estate Management & Dev. | 74,594,845.80  | 7.35%  |
| Insurance                     | 33,923,559.20  | 3.34%  |
| Retailing                     | 19,255,902.30  | 1.90%  |
| Consumer Durables & Apparel   | 15,177,407.00  | 1.50%  |
| Consumer Services             | 12,973,420.85  | 1.28%  |
| Health Care Equipment & Ser.  | 12,021,393.25  | 1.18%  |
| Energy                        | 9,752,663.20   | 0.96%  |
| Utilities                     | 8,524,497.50   | 0.84%  |
| Commercial & Professional Ser | 8,314,228.50   | 0.82%  |
| Automobiles & Components      | 6,907,064.60   | 0.68%  |
| Telecommunication Services    | 6,690,349.10   | 0.66%  |
| Food & Staples Retailing      | 1,637,252.15   | 0.16%  |
| Transportation                | 1,576,657.15   | 0.16%  |
| Household & Personal Products | 269,628.70     | 0.03%  |
| Software & Services           | 200,190.00     | 0.02%  |

|                             |               |
|-----------------------------|---------------|
| Total Turnover (LKR)        | 1,014,976,827 |
| YTD Avg. Turnover (LKR)     | 4,000,360,775 |
| Monthly Avg. Turnover (LKR) | 3,601,807,626 |

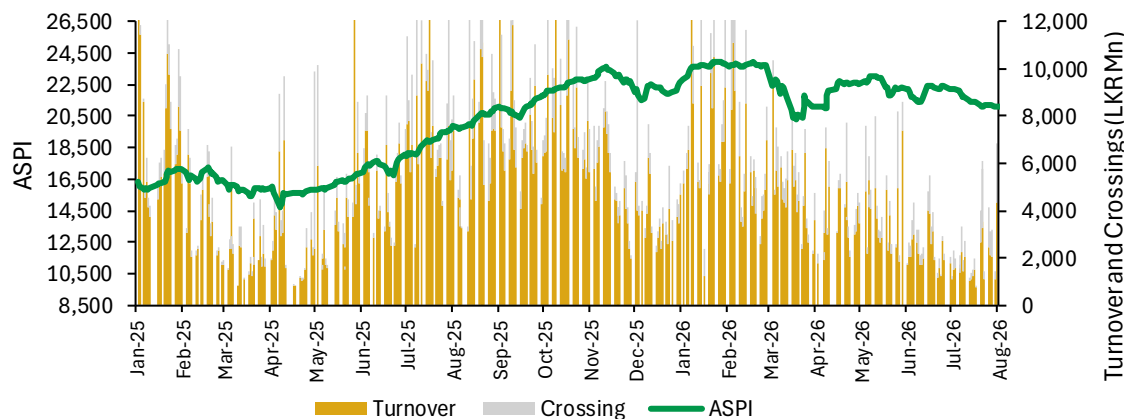
Source: CSE

## Monthly Crossings as a % of Total Turnover

| Month       | Market Turnover (LKR Mn) | Crossings (LKR Mn) | Crossings as a % of Market Turnover |
|-------------|--------------------------|--------------------|-------------------------------------|
| <b>2025</b> |                          |                    |                                     |
| January     | 140,432                  | 21,543             | 15%                                 |
| February    | 58,416                   | 9,859              | 17%                                 |
| March       | 39,349                   | 10,677             | 27%                                 |
| April       | 48,268                   | 19,460             | 40%                                 |
| May         | 79,998                   | 31,142             | 39%                                 |
| June        | 91,895                   | 11,014             | 12%                                 |
| July        | 157,486                  | 48,290             | 31%                                 |
| August      | 124,835                  | 51,169             | 41%                                 |
| September   | 148,757                  | 41,127             | 28%                                 |
| October     | 157,220                  | 39,477             | 25%                                 |
| November    | 94,686                   | 15,711             | 17%                                 |
| December    | 68,772                   | 19,083             | 28%                                 |
| <b>2026</b> |                          |                    |                                     |
| January     | 131,273                  | 29,801             | 23%                                 |
| February    | 106,729                  | 29,230             | 27%                                 |
| March       | 98,825                   | 18,314             | 19%                                 |
| April       | 65,791                   | 11,244             | 17%                                 |
| May         | 69,295                   | 17,970             | 26%                                 |
| June        | 47,364                   | 12,843             | 27%                                 |
| July        | 40,814                   | 19,165             | 47%                                 |
| August      | 67,419                   | 42,012             | 62%                                 |

\*Upto August 31, 2026

### ASPI vs Market Turnover



Source: CSE

## Top 5 Share Volume Contributors and Their Price Trends

| 21-Aug |             |         |           | 24-Aug   |             |         |            | 25-Aug   |             |         |           | 28-Aug   |             |         |            | 31-Aug   |             |         |            |
|--------|-------------|---------|-----------|----------|-------------|---------|------------|----------|-------------|---------|-----------|----------|-------------|---------|------------|----------|-------------|---------|------------|
| Stock  | Price (LKR) | Chg (%) | Volume    | Stock    | Price (LKR) | Chg (%) | Volume     | Stock    | Price (LKR) | Chg (%) | Volume    | Stock    | Price (LKR) | Chg (%) | Volume     | Stock    | Price (LKR) | Chg (%) | Volume     |
| SIRA   | 34.60       | 6.13%   | 8,672,167 | SIRA     | 34.60       | 0.00%   | 1,733,466  | SIRA     | 34.60       | 0.00%   | 1,491,060 | SIRA     | 36.60       | 5.78%   | 6,875,195  | SIRA     | 36.20       | -1.09%  | 2,954,144  |
| SEMB   | 1.00        | 0.00%   | 7,476,958 | SEMB     | 1.00        | 0.00%   | 255,424    | SEMB     | 1.00        | 0.00%   | 172,611   | SEMB     | 1.00        | 0.00%   | 161,318    | SEMB     | 1.00        | 0.00%   | 1,745,589  |
| JKH    | 19.80       | 0.00%   | 4,668,121 | JKH      | 19.90       | 0.51%   | 7,433,443  | JKH      | 19.80       | -0.50%  | 1,865,306 | JKH      | 19.80       | 0.00%   | 2,700,918  | JKH      | 19.90       | 0.51%   | 895,194    |
| ASPH   | 0.60        | -14.29% | 2,921,016 | ASPH     | 0.60        | 0.00%   | 957,952    | ASPH     | 0.60        | 0.00%   | 2,227,483 | ASPH     | 0.60        | 0.00%   | 8,553,190  | ASPH     | 0.60        | 0.00%   | 8,093,041  |
| TESS   | 1.80        | 0.00%   | 2,122,005 | TESS     | 1.80        | 0.00%   | 48,822     | TESS     | 1.80        | 0.00%   | 36,078    | TESS     | 1.90        | 5.56%   | 11,839     | TESS     | 1.80        | -5.26%  | 40,018     |
|        |             |         |           | CTHR     | 550.50      | 4.91%   | 20,149,924 | CTHR     | 544.75      | -1.04%  | 110,117   | CTHR     | 555.00      | 1.88%   | 2,312      | CTHR     | 550.00      | -0.90%  | 2,502      |
|        |             |         |           | JKH      | 19.90       | 0.51%   | 7,433,443  | JKH      | 19.80       | -0.50%  | 1,865,306 | JKH      | 19.80       | 0.00%   | 2,700,918  | JKH      | 19.90       | 0.51%   | 895,194    |
|        |             |         |           | SUN      | 29.20       | -1.02%  | 6,098,989  | SUN      | 29.20       | 0.00%   | 346,978   | SUN      | 29.50       | 1.03%   | 100,509    | SUN      | 29.10       | -1.36%  | 396,459    |
|        |             |         |           | CARG     | 680.75      | -0.80%  | 6,000,851  | CARG     | 650.50      | -4.44%  | 704       | CARG     | 678.50      | 4.30%   | 260        | CARG     | 678.75      | 0.04%   | 229        |
|        |             |         |           | SEMB (X) | 0.30        | 0.00%   | 4,177,675  | SEMB (X) | 0.30        | 0.00%   | 578,104   | SEMB (X) | 0.30        | 0.00%   | 187,862    | SEMB (X) | 0.20        | -33.33% | 313,764    |
|        |             |         |           |          |             |         |            | LOFC     | 5.30        | 6.00%   | 2,787,657 | LOFC     | 5.20        | -1.89%  | 788,047    | LOFC     | 5.30        | 1.92%   | 1,438,917  |
|        |             |         |           |          |             |         |            | ASPH     | 0.60        | 0.00%   | 2,227,483 | ASPH     | 0.60        | 0.00%   | 8,553,190  | ASPH     | 0.60        | 0.00%   | 8,093,041  |
|        |             |         |           |          |             |         |            | BIL      | 5.00        | 0.00%   | 1,574,246 | BIL      | 4.90        | -2.00%  | 1,950,745  | BIL      | 5.30        | 8.16%   | 13,293,895 |
|        |             |         |           |          |             |         |            | SIRA     | 34.60       | 0.00%   | 1,491,060 | SIRA     | 36.60       | 5.78%   | 6,875,195  | SIRA     | 36.20       | -1.09%  | 2,954,144  |
|        |             |         |           |          |             |         |            | CSLK     | 13.40       | 5.51%   | 1,328,461 | CSLK     | 14.50       | 8.21%   | 3,881,370  | CSLK     | 14.60       | 0.69%   | 1,595,117  |
|        |             |         |           |          |             |         |            |          |             |         |           | WIND     | 38.90       | -0.77%  | 12,718,861 | WIND     | 40.70       | 4.63%   | 96,806     |
|        |             |         |           |          |             |         |            |          |             |         |           | ASPH     | 0.60        | 0.00%   | 8,553,190  | ASPH     | 0.60        | 0.00%   | 8,093,041  |
|        |             |         |           |          |             |         |            |          |             |         |           | SCAP     | 10.70       | -1.83%  | 7,198,317  | SCAP     | 10.40       | -2.80%  | 372,757    |
|        |             |         |           |          |             |         |            |          |             |         |           | SIRA     | 36.60       | 5.78%   | 6,875,195  | SIRA     | 36.20       | -1.09%  | 2,954,144  |
|        |             |         |           |          |             |         |            |          |             |         |           | CSLK     | 14.50       | 8.21%   | 3,881,370  | CSLK     | 14.60       | 0.69%   | 1,595,117  |
|        |             |         |           |          |             |         |            |          |             |         |           |          |             |         |            | BIL      | 5.30        | 8.16%   | 13,293,895 |
|        |             |         |           |          |             |         |            |          |             |         |           |          |             |         |            | ASPH     | 0.60        | 0.00%   | 8,093,041  |
|        |             |         |           |          |             |         |            |          |             |         |           |          |             |         |            | SIRA     | 36.20       | -1.09%  | 2,954,144  |
|        |             |         |           |          |             |         |            |          |             |         |           |          |             |         |            | SEMB     | 1.00        | 0.00%   | 1,745,589  |
|        |             |         |           |          |             |         |            |          |             |         |           |          |             |         |            | CSLK     | 14.60       | 0.69%   | 1,595,117  |

Source : CSE